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	BEM-014 III / BEM-014
	2 2017

			2017	2018	2019
			1,360.71	2,681.69	5,588.08
	GLP-1				
				GLP-1	
		GLP-1			
		2016	2017	2018	2019
				-5,272.13	-16,006.11
		-26,244.96			-21,363.43

	Shanghai Benemae Pharmaceutical Corporation
	830931
	916

	021-61905511
	021-61905522
	ir@benemae.com
	http://www.benemae.com/
	916 201321
	www.neeq.com.cn

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	2014 8 11
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	172,321,500
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	916	
	172,321,500	

	2 B E 3
	1366 B

一、

			%
	56,871,527.36	27,323,092.31	108.14%
%	58.44%	39.04%	-
	-262,449,576.35	-213,634,252.04	22.85%
	-265,562,017.06	-204,097,488.99	30.12%
%	-225.63%	-83.99%	-
%	-228.30%	-80.24%	-
	-1.59	-1.32	20.29%

二、

			%
	471,719,323.57	431,136,297.40	9.41%
	304,773,639.59	272,081,297.99	12.02%
	166,945,683.98	159,000,932.74	5.00%
	0.97	0.98	-1.02%
%	65.00%	62.93%	-
%	64.61%	63.11%	-
	43.47%	16.59%	-
	-	-	-

三、

			%
	-212,583,506.63	-87,544,566.01	142.83%
	3.83	2.44	-
	0.87	0.59	-

四、

			%
%	9.41%	-15.98%	-
%	108.14%	93.92%	-
%	22.85%	-	-

五、

			%
	172,321,500	161,974,500	6.39%

六、

	-79,873.80
	3,583,822.53
	1,153,173.37

八、

	15,053,058.17			
		15,053,058.17		
	26,616,335.09			
		26,616,335.09		
	54,920,347.09	41,058,926.41		
	38,976,896.13	52,838,316.81		

2	GLP-1	-
	Best-in-class	

2019			
BEM-014	/		
2019		56,871,527.36	23,638,515.62
		27	
1 BEM-012		GLP-1	
2 BEM-014			27
3 BEM-041	GLP-1		
4 BEM-050		BEM-050	
		NASH	

BEM-015
BEM-032 BEM-033

IV

GLP-1

100%
GMP

2019 4

240 /

		%		%	%
	65,912,058.34	13.97%	1,116,735.52	0.26%	5,802.21%
	13,137,451.09	2.79%	15,053,058.17	3.49%	-12.73%
	24,335,477.41	5.16%	11,376,534.33	2.64%	113.91%
	230,769,601.15	48.92%	81,219,347.19	18.84%	184.13%
	16,579,439.64	3.51%	180,564,990.24	41.88%	-90.82%
	108,179,970.69	22.93%	27,681,731.34	6.42%	290.80%
	20,000,000.00	4.24%	45,000,000.00	10.44%	-55.56%
	115,491,281.40	24.48%	129,947,805.86	30.14%	-11.12%
	79,199,443.39	16.79%	111,294,803.47	25.81%	-28.84%

1	64,795,322.82
2	12,958,943.08
3	149,550,253.96
4	163,985,550.60

5	80,498,239.35
6	25,000,000.00

		%		%	%
	56,871,527.36	-	27,323,092.31	-	108.14%
	23,638,515.62	41.56%	16,657,225.23	60.96%	41.91%
	58.44%	-	39.04%	-	-
	154,321,535.87	271.35%	85,327,549.70	312.29%	80.86%
	39,429,835.11	69.33%	41,058,926.41	150.27%	-3.97%
	91,437,884.73	160.78%	52,838,316.81	193.38%	73.05%
	13,455,824.70	23.66%	6,351,424.45	23.25%	111.86%
	142,641.41	0.25%			
	-130,393.09	-0.23%	-35,656,547.07	-130.50%	-99.63%
	3,630,519.27	6.38%	1,378,084.24	5.04%	163.45%
	3,171,249.76	5.58%			
	-2,018,076.39	-3.55%			
	-	-	-	-	-
	-	-	-	-	-
	-260,778,354.74	-458.54%	-209,337,659.50	-766.16%	24.57%
	42,075.26	0.07%	64,722.12	0.24%	-34.99%
	1,713,327.19	3.01%	4,361,356.08	15.96%	-60.72%
	-262,449,606.67	-461.48%	-213,634,293.46	-781.88%	22.85%

1	29,548,435.05
2	6,981,290.39
3	
4	
5	
6	
7	48,815,313.21

			%
	55,880,788.71	26,816,935.04	108.38%
	990,738.65	506,157.27	95.74%
	22,810,388.34		

4		3,551,425.71	6.24%	
5		3,125,449.79	5.50%	
		48,009,176.62	84.41%	-

			%	
1	()	12,445,065.52	22.00%	
2	()	5,862,932.01	10.36%	
		1,635,245.96	2.89%	
3		3,833,660.38	6.78%	
4		3,485,013.23	6.16%	
5		2,699,351.31	4.77%	
		29,961,268.41	52.96%	-

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6	5,560,000.00	3,682,723.57

	1%	34,331.56	34,331.56		2019 4 23
		4,875,600.00	4,875,600.00		2019 4 23
		18,000,000.00	7,390,000.00		2019 4 30
		200,000,000.00	30,000,000.00		2019 7 5
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	3	300,000,000.00			2019 11 1
	3 1 3	300,000,000.00	105,000,000.00		2019 12 10

		135,300.00	135,325.00		2020 3 16

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	2019 6 5	2019 4 23				34,331.56		
	2019 5 30	2019 4 23		717		4,875,600.00		

1		34,331.56		1%
2		4,875,600.00		100%

2019		>	2019
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				%	
			37,479,399.13	7.95%	
			19,287,875.13	4.09%	
			18,939,583.98	4.02%	
	-	-	75,706,858.24	16.06%	-

			%			%
		139,066,125	85.86%	7,916,625	146,982,750	85.30%
		86,749,875	53.56%	10,784,000	97,533,875	56.60%
		187,125	0.12%	-14,375	172,750	0.10%
		162,000	0.10%	23,875	185,875	0.11%
		22,908,375	14.14%	2,430,375	25,338,750	14.70%
		22,397,625	13.83%	2,400,000	24,797,625	14.39%
		510,750	0.32%	-239,250	271,500	0.16%
		189,375	0.12%	-18,000	171,375	0.10%
		161,974,500	-	10,347,000	172,321,500	-
		406				

2019 9 30			
10,347,000	2,400,000	7,947,000	
	172,321,500		

					%		
1		79,251,000	-	79,251,000	45.9902%	-	79,251,000
2		29,896,500	13,184,000	43,080,500	25.0001%	24,797,625	18,282,875
3		4,500,000	-	4,500,000	2.6114%	-	4,500,000
4		-	3,787,000	3,787,000	2.1976%	-	3,787,000

5	1	2,006,000	-	2,006,000	1.1641%	-	2,006,000
6		2,000,000	-	2,000,000	1.1606%	-	2,000,000

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	136,962,620.60
	532,075.47
	34,106,983.36
	47,197,229.03
	14,516,332.74
	15,610,000.00
	25,000,000.00
	41,712,379.40
	125,119.75
	41,837,499.15

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			1985 2		2019 11		



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	86	93
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	49	56
	455	540

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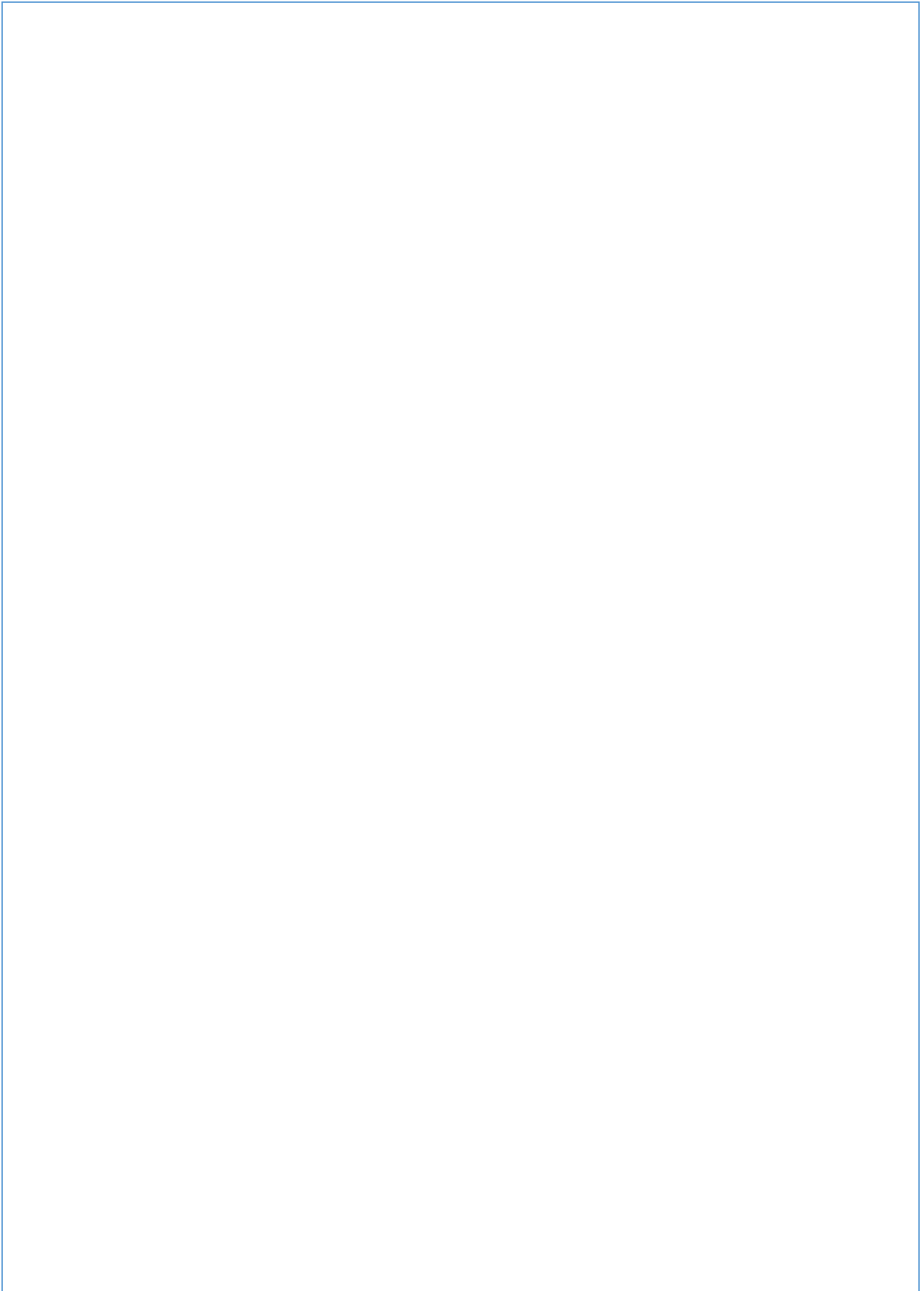
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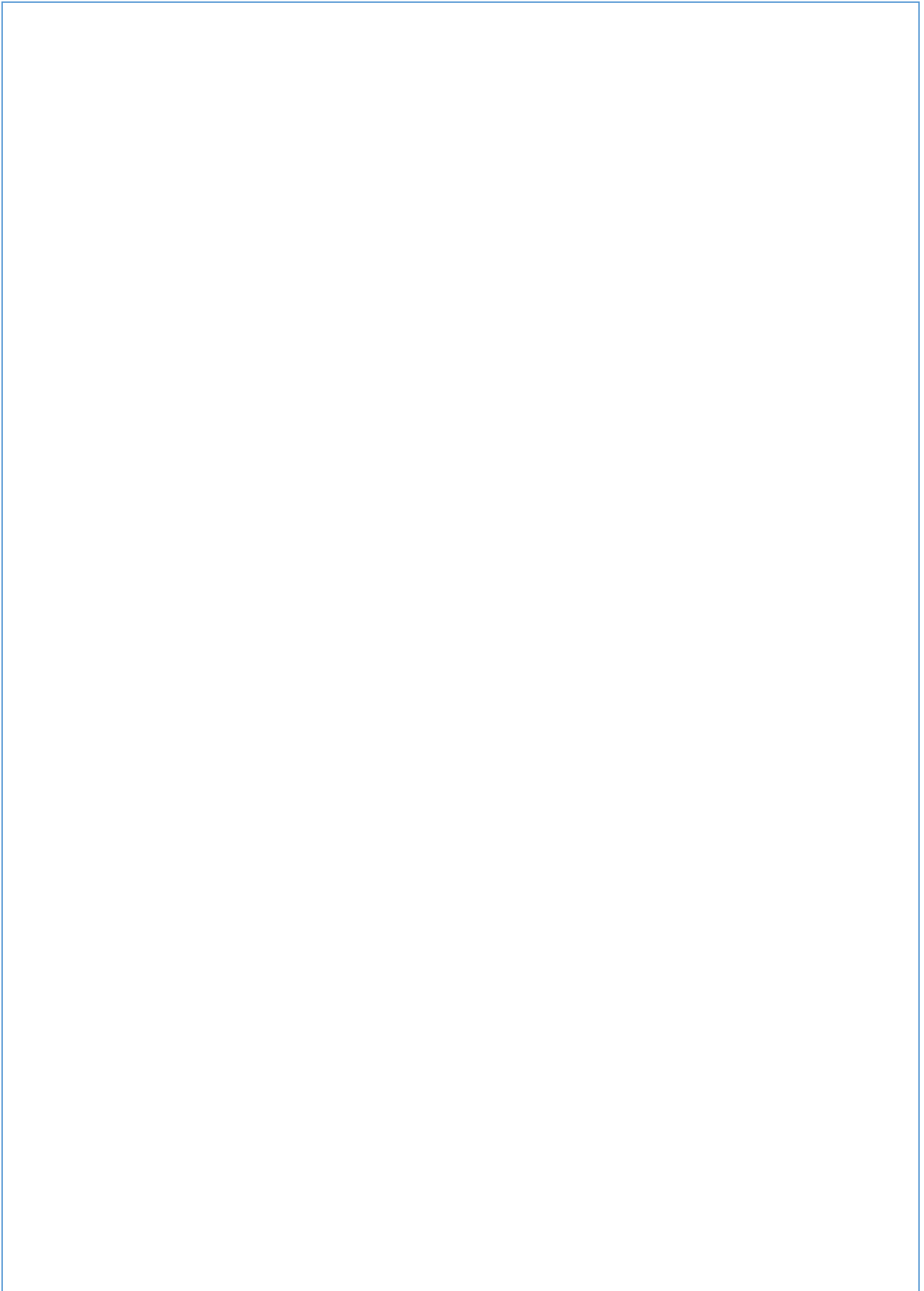
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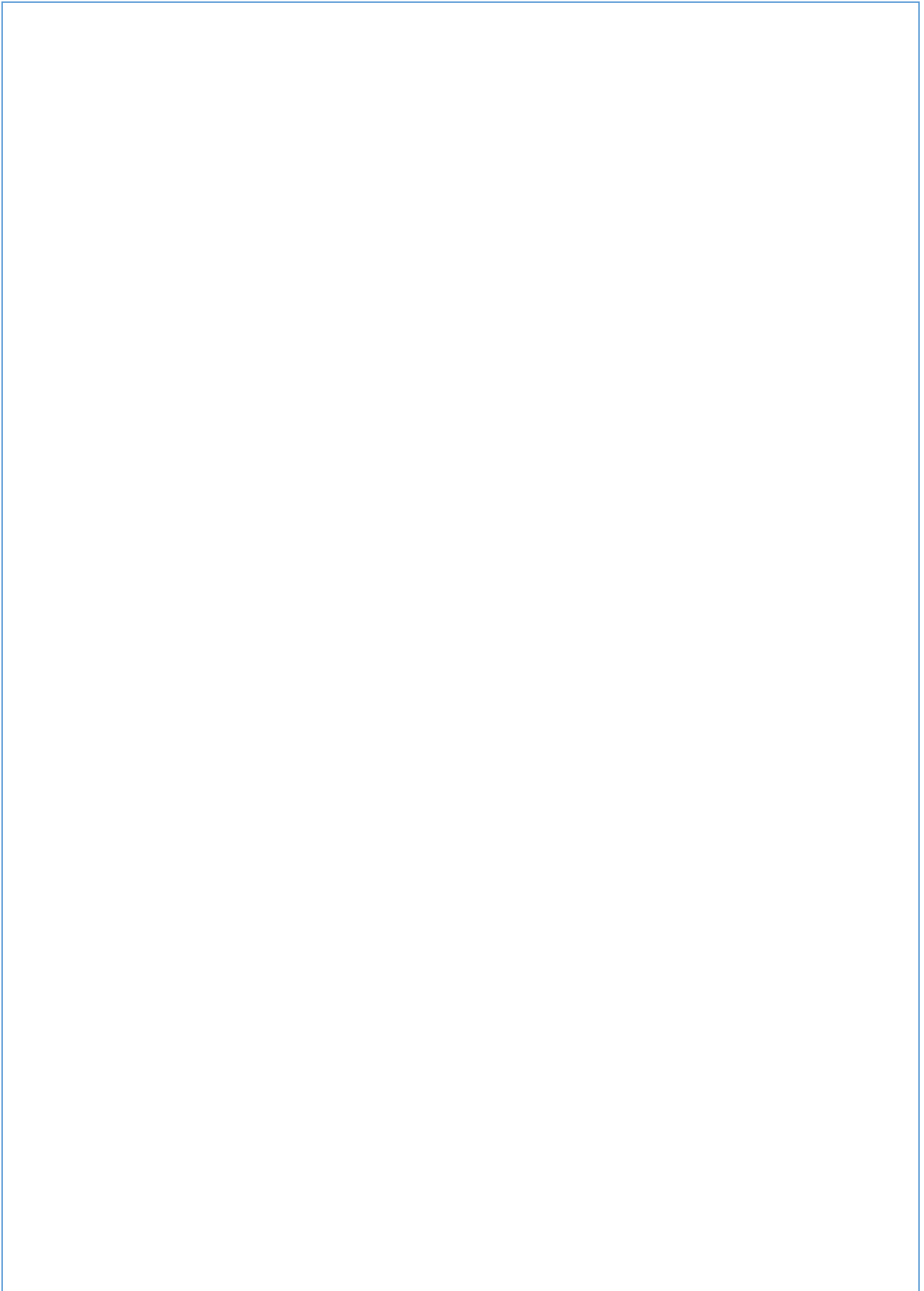
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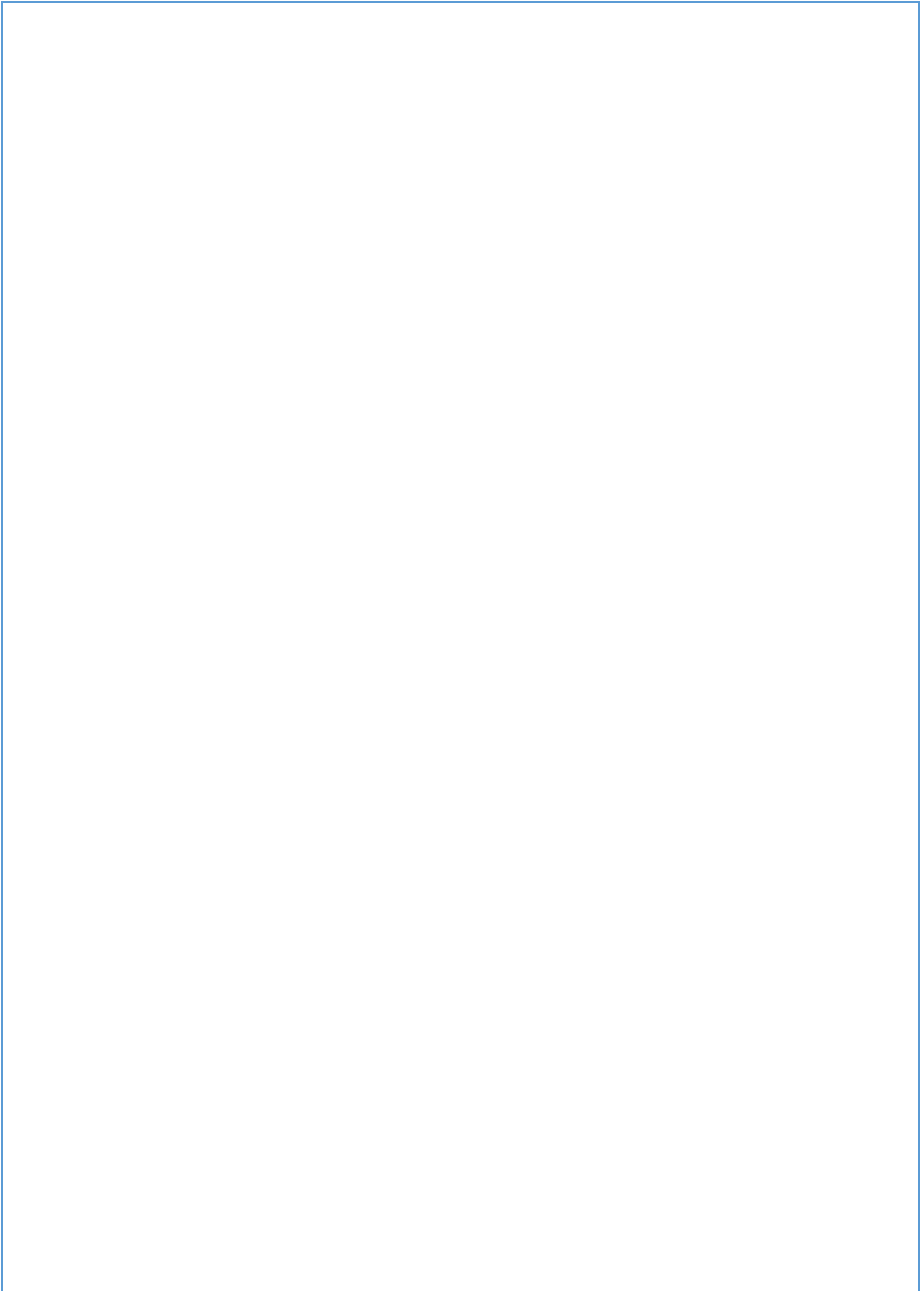
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		2019 12 31	2019 1 1
	1	65,912,058.34	1,116,735.52
		-	
	2	13,137,451.09	15,053,058.17
	3	3,316,742.59	1,406,665.60
	4	630,831.44	563,200.24
	5	24,335,477.41	11,376,534.33
	6	145,163.11	1,692,734.39
		107,477,723.98	31,208,928.25

		-	
		-	
	7	926,365.79	5,376,066.88
	8	230,769,601.15	81,219,347.19
	9	16,579,439.64	180,564,990.24
	10	115,491,281.40	129,947,805.86
	11		1,846,914.68

		2019 12 31	2019 1 1
		65,873,741.73	1,111,721.53
		-	
	1	13,137,451.09	15,053,058.17
		3,316,742.59	1,406,665.60
	2	630,831.44	563,200.24
		24,335,477.41	11,376,534.33

		474,911.61	972,244.30

		665,078,361.09	405,050,738.29
		-670,441,423.99	-403,674,905.98
		166,958,437.10	163,350,332.31
		476,971,476.69	440,688,120.30

		2019	2018
		56,871,527.36	27,323,092.31
	1	56,871,527.36	27,323,092.31
		322,445,823.06	202,382,288.98
	1	23,638,515.62	16,657,225.23
	2	162,227.03	148,846.38
	3	154,321,535.87	85,327,549.70
	4	39,429,835.11	41,058,926.41
	5	91,437,884.73	52,838,316.81
	6	13,455,824.70	6,351,424.45
		12,464,229.18	6,025,897.90
		147,531.70	28,624.84
	7	3,630,519.27	1,378,084.24
	8	3,171,249.76	

	9	-2,018,076.39	
	10	142,641.41	
	11	-130,393.09	-35,656,547.07
		-260,778,354.74	-209,337,659.50
	12	42,075.26	64,722.12
	13	1,713,327.19	4,361,356.08
		-262,449,606.67	-213,634,293.46
		-262,449,606.67	-213,634,293.46
	-	-	-
		-262,449,606.67	-213,634,293.46
	-	-	-
		-30.32	-41.42
		-262,449,576.35	-213,634,252.04
		-	
		-	

		-262,449,606.67	-213,634,293.46

		-	
		-	

			37,127,162.73
	1	3,133,034.98	1,382,528.04
		68,086,260.10	63,956,702.54
		21,683,972.83	6,153,687.17
		112,448,648.05	79,076,735.67
		1,760,228.03	148,846.38
	2	144,776,917.82	66,121,999.33
		280,669,766.73	151,501,268.55
		-212,583,506.63	-87,544,566.01
		5,602,874.46	
		5,602,874.46	
		13,162,481.73	14,269,097.85
		13,162,481.73	14,269,097.85
		-7,559,607.27	-14,269,097.85
		178,675,000.00	
		131,361,778.17	87,638,221.83
	3		

	4	40,631,831.56	18,090,000.00
		110,720,133.46	114,419,616.74
		284,938,436.71	86,538,605.09
		0.01	0.08
		64,795,322.82	-15,275,058.69
		1,116,735.52	16,391,794.21
		65,912,058.34	1,116,735.52

		2019	2018
		64,953,225.12	25,447,011.77
			37,127,162.73
		3,133,029.46	1,382,404.17
		68,086,254.58	63,956,578.67
		21,683,972.83	

		178,675,000.00	
		131,361,778.17	87,638,221.83
		85,621,792.00	115,755,000.00
		395,658,570.17	203,393,221.83
		63,000,000.00	91,587,470.86
		7,088,301.90	4,742,145.88
		40,619,100.00	18,095,000.00
		110,707,401.90	114,424,616.74
		284,951,168.27	88,968,605.09
		0.01	0.08
		64,762,020.20	-12,840,780.96
		1,111,721.53	13,952,502.49
		65,873,741.73	1,111,721.53

	2019												
	161,974,500.00				404,612,847.99						-407,586,415.25	54,066.67	159,054,999.41
	161,974,500.00				404,612,847.99						-407,586,415.25	54,066.67	159,054,999.41
	10,347,000.00				260,047,327.59						-262,449,576.35	-54,066.67	7,890,684.57
											-262,449,576.35	-30.32	-262,449,606.67
	10,347,000.00				260,027,622.80							-54,036.35	270,320,586.45
1	10,347,000.00				247,795,924.53							-34,331.56	258,108,592.97
2													

3					7,258,910.51							7,258,910.51
4					4,972,787.76						-19,704.79	4,953,082.97
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					19,704.79							19,704.79
	172,321,500.00				664,660,175.58					-670,035,991.60		166,945,683.98

	2018												
	161,974,500.00				381,691,543.41						-193,952,163.21	54,108.09	349,767,988.29
	161,974,500.00				381,691,543.41						-193,952,163.21	54,108.09	349,767,988.29
					22,921,304.58						-213,634,252.04	-41.42	-190,712,988.88
											-213,634,252.04	-41.42	-213,634,293.46
					22,921,304.58								22,921,304.58
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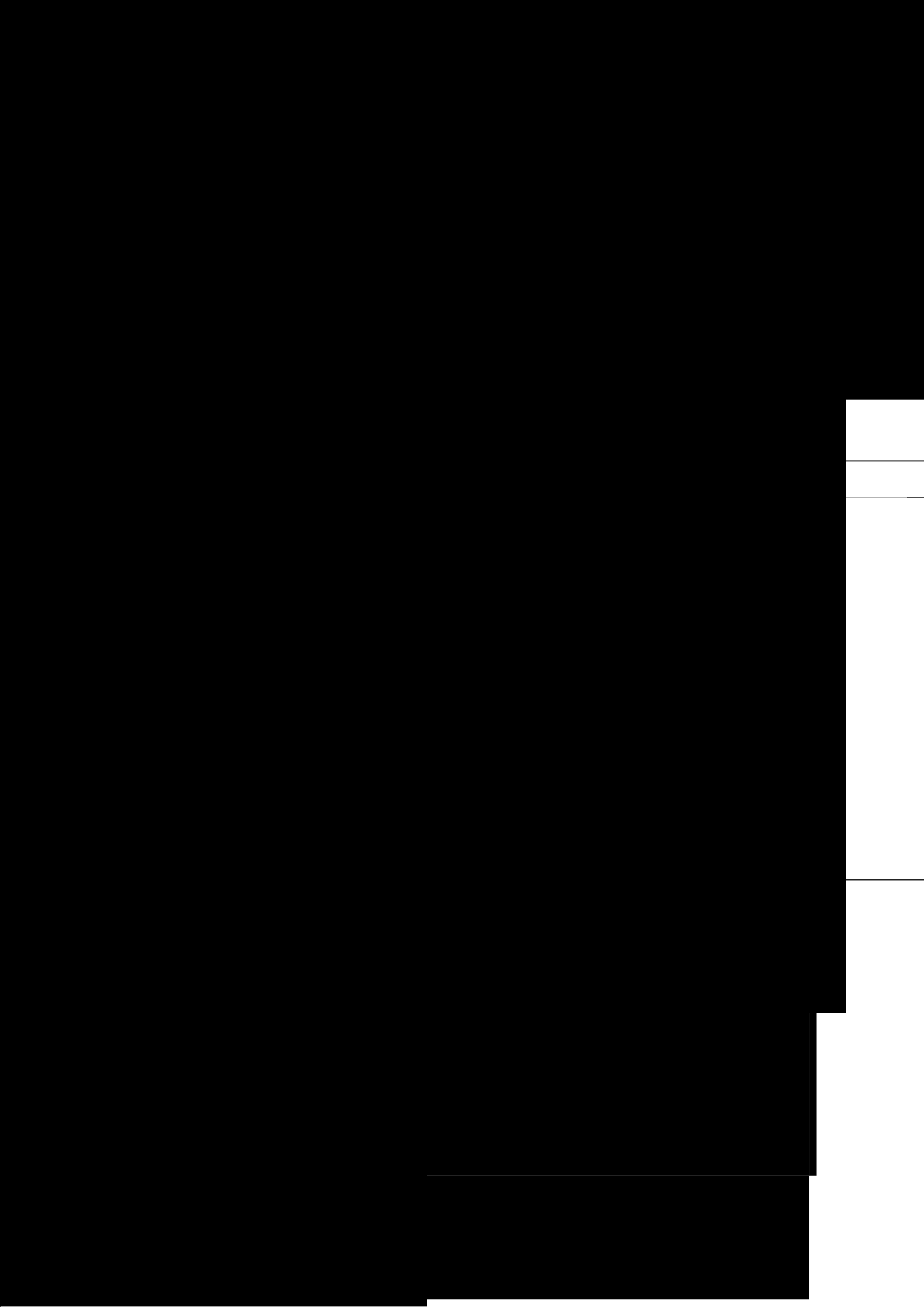
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	2019										
	161,974,500.00				405,050,738.29					-403,674,905.98	163,350,332.31
	161,974,500.00				405,050,738.29					-403,674,905.98	163,350,332.31
	10,347,000.00				260,027,622.80					-266,766,518.01	3,608,104.79
										-266,766,518.01	-266,766,518.01
	10,347,000.00				260,027,622.80						270,374,622.80
1	10,347,000.00				247,795,924.53						258,142,924.53
2											
3					7,258,910.51						7,258,910.51



	2018											
	161,974,500.00				382,129,433.71						-190,044,754.40	354,059,179.31
	161,974,500.00				382,129,433.71						-190,044,754.40	354,059,179.31
					22,921,304.58						-213,630,151.58	-190,708,847.00
											-213,630,151.58	-213,630,151.58
					22,921,304.58							22,921,304.58
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